



**Quest  
Oracle  
Community**

# PeopleSoft Financials PUG Meeting

Review of current Idea Space items, Planned Changes, Info Portal  
and Roundtable Discussion



# Join us online!

2 great events, 1 great price



Registration opens March 1<sup>st</sup>

## Plan for the future

Roadmaps, updates, enhancements

PeopleSoft  
**RECONNECT**  
ENVISION

**April 26 – 29, 2021**

With a **focus on planning ahead**, RECONNECT Envision is where IT leaders, decision-makers and end users learn about what's coming from PeopleSoft and how to plan for the next few years: product extensions to consider, and how to leverage technology investments to drive their business forward.

## Get hands-on

How to's, workshops, demos

PeopleSoft  
**RECONNECT**  
DIVE DEEP

**October 4 - 7, 2021**

Providing **practical digital learning**, RECONNECT Dive Deep is where PeopleSoft users of all levels can dig into new releases, dive deep into practical learning, get new ideas from best practices, and hone their core PeopleSoft skills.

**SAVE BIG with Corporate Pass Event Bundles**

[questoraclecommunity.org/reconnect](https://questoraclecommunity.org/reconnect)

# Contact Info

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# Agenda

- Housekeeping
- Presentation and Open Discussion

# Alicia Kinsey

- Current Projects
- Get Current & Tools process
- How do you take enhancements?

# Jennifer Bentley

- Current Projects
- Get Current & Tools process
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# Angela Osterman

- Current Projects
- Get Current & Tools process
- How do you take enhancements?

# Pam Ingram

- Current Projects
- Get Current & Tools process
- How do you take enhancements?



# Idea Space

- [PeopleSoft - Ideas Lab — oracle-mosc](#)
- Ideas to Discuss:
  - Voucher Upload Spreadsheet – Lock columns/remove hidden columns; need better way to manage end user usage
  - Expense Manager/Approver – Easier way to maintain employees when a manager leaves/transfers without HCM
  - ACH Notifications – Ability to send to more people/larger email field
  - JGEN\_ACCT\_ENTRY Delete – Ability to clean this staging table similar to Voucher Staging Delete
  - From Email Address – Ability to specify the From Email on Billing/AR Emails
  - Copy GL BU – Ability to set defaults for questions/fields

# PeopleSoft Information Portal

- [https://docs.oracle.com/cd/E52319\\_01/infoportal/index.html](https://docs.oracle.com/cd/E52319_01/infoportal/index.html)

# YouTube Channel

- <https://www.youtube.com/user/PSFTOracle>

# Planned Features

- [https://support.oracle.com/epmos/faces/DocumentDisplay?\\_afLoop=50996435081614&id=1966243.2&\\_afWindowMode=0&adf.ctrl-state=16kfxpbalm\\_4](https://support.oracle.com/epmos/faces/DocumentDisplay?_afLoop=50996435081614&id=1966243.2&_afWindowMode=0&adf.ctrl-state=16kfxpbalm_4)

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# Helpful Links

- Idea Space on My Oracle Support
  - [https://docs.oracle.com/cd/E52319\\_01/infoportal/mosc.html](https://docs.oracle.com/cd/E52319_01/infoportal/mosc.html)
- PeopleSoft Information Portal
  - [https://docs.oracle.com/cd/E52319\\_01/infoportal/index.html](https://docs.oracle.com/cd/E52319_01/infoportal/index.html)
- YouTube
  - <https://www.youtube.com/user/PSFTOracle>
- Planned Features
  - [https://support.oracle.com/epmos/faces/DocumentDisplay?\\_afLoop=50996435081614&id=1966243.2&\\_afWindowMode=0&\\_adf.ctrl-state=16kfxpbalm\\_4](https://support.oracle.com/epmos/faces/DocumentDisplay?_afLoop=50996435081614&id=1966243.2&_afWindowMode=0&_adf.ctrl-state=16kfxpbalm_4)
- Image 38 Video
  - <https://www.youtube.com/watch?v=dilMtj1hjTE&list=PL4okLhHVjSg5EY1HIVAFw6aBZWurBrqIY>

# Open Discussion

Questions, comments, or concerns?