Quest
Oracle
Community

PeopleSoft Financials PUG Meeting

Oracle Websites and Round Table

February 15, 2022

PeopleSoft Week

- March 7 – March 11
- https://questoraclecommunity.org/events/conferences/peoplesoft-week/

BLUEPRINT 4D offers 4 jam-packed days of in person and digital learning, with 5 product-centric learning experiences:

JD Edwards
EnterpriseOne, World, Financials, HCM, Supply Chain

Oracle Cloud Applications
HCM Cloud, SCM Cloud, ERP Cloud and CX Cloud products

PeopleSoft
HCM, Financials, SRM, PeopleTools & Technology

Database & Technology
Database, Data Analytics, Platform as a Service, Developer Tools

Oracle Commerce
Commerce Cloud, Configure Price Quote (CPQ), ATG & Endeca

questoraclecommunity.org/blueprint4d

2022 Calendar of Events

Event	Dates	Type of Event	Audience
JD Edwards Week	2/28 – 3/4	Digital Event	JD Edwards
PeopleSoft Week	3/7 – 3/11	Digital Event	PeopleSoft
Blueprint 4D	6/6 – 6/9	F2F Conference w/virtual component	Oracle Cloud Apps, DB&T, JD Edwards, PeopleSoft
Cloud Apps Week	8/29 – 9/2	Digital Event	Oracle Cloud Applications
DB&T Week	9/12 – 9/16	Digital Event	Database & Technology
RECONNECT Dive Deep	10/10 – 10/14	Virtual Conference	PeopleSoft
INFOCUS Dive Deep	10/24 – 10/28	Virtual Conference	JD Edwards
Quest Experience Week	12/5 – 12/8	Digital Event	Oracle Cloud Apps, DB&T, JD Edwards, PeopleSoft

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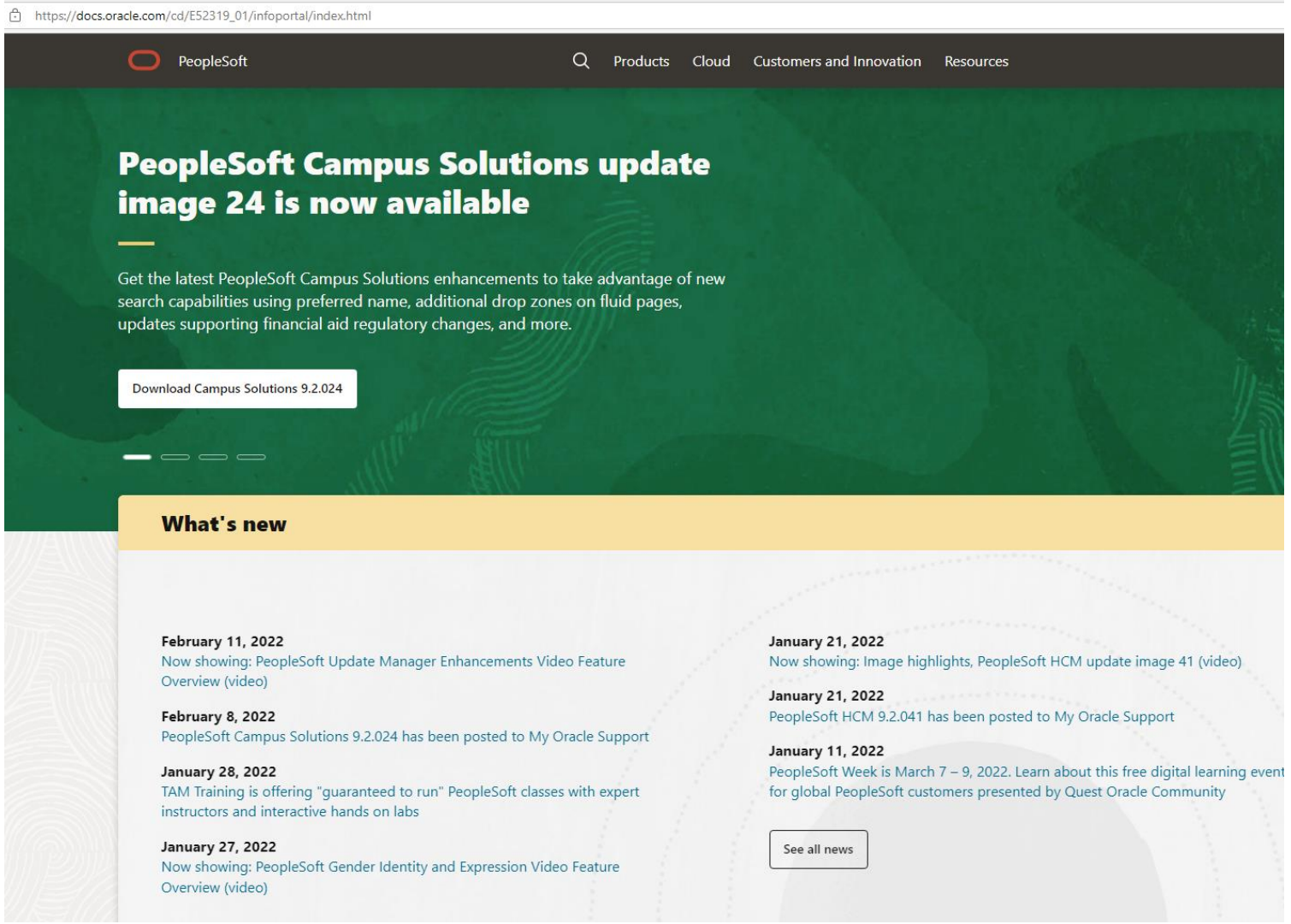
Agenda

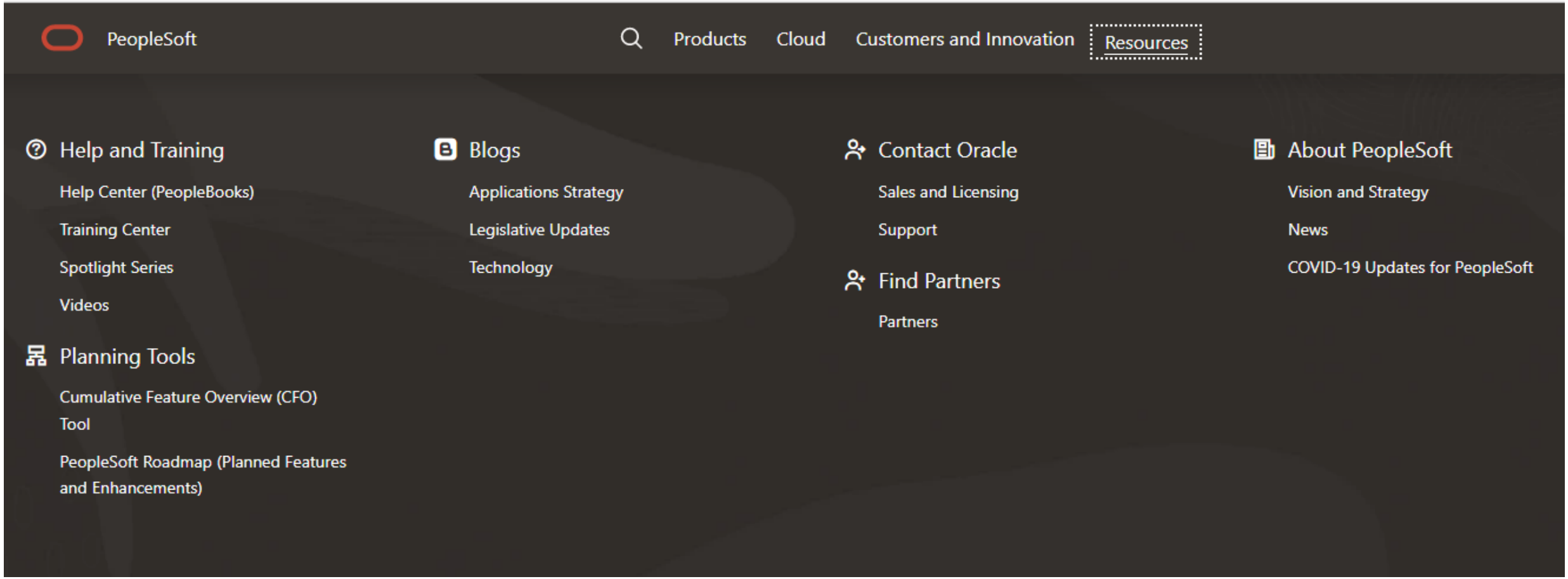
- Housekeeping
- PeopleSoft Info Website
- Oracle Idea Space
- Round Table Discussion

Helpful Links

- Idea Space on My Oracle Support
  - https://docs.oracle.com/cd/E52319_01/infoportal/mosc.html
- PeopleSoft Information Portal
  - https://docs.oracle.com/cd/E52319_01/infoportal/index.html
- YouTube
  - https://www.youtube.com/user/PSFTOracle
- Planned Features
  - https://support.oracle.com/epmos/faces/DocumentDisplay?_afrLoop=50996435081614&id=1966243.2&_afrWindowMode=0&_adf.ctrl-state=16kfxpbalm_4

PeopleSoft Information Page




PeopleSoft
Products
Cloud
Customers and Innovation
Resources
Help and Training
Help Center (PeopleBooks)
Training Center
Spotlight Series
Videos
Planning Tools
Cumulative Feature Overview (CFO) Tool
PeopleSoft Roadmap (Planned Features and Enhancements)
Blogs
Applications Strategy
Legislative Updates
Technology
Contact Oracle
Sales and Licensing
Support
Find Partners
Partners
About PeopleSoft
Vision and Strategy
News
COVID-19 Updates for PeopleSoft

PeopleSoft Planned Features Page

PeopleSoft Planned Features and Enhancements (Doc ID 1966243.2)

To Bottom

PeopleSoft Planned Features and Enhancements | Technology | HCM | FSCM | Campus Solutions | PeopleSoft Investment Strategy

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FSCM

FSCM Planned Features and Enhancements

- FSCM Cross-product
- Financial Management Solutions
- Asset Lifecycle Management
- Enterprise Service Automation
- Supplier Relationship Management and Supply Chain Management
- U. S. Federal Legislative and Regulatory
- Supplier Lifecycle Management

FSCM Planned Features and Enhancements

The content on this tab highlights the planned features and enhancements for PeopleSoft FSCM. The pages on this tab are related to:

- FSCM Cross-product
- Financials Management Solutions
- Asset Lifecycle Management
- Enterprise Service Automation
- Supply Chain Management and Supplier Relationship Management
- Supplier Lifecycle Management

Features Delivered in Current FSCM Image

PeopleSoft Financials/Supply Chain Management Roadmap

FSCM Cross-product

The features and enhancements listed here are common for the Financials/Supply Chain Management pillar. This includes: Financials Management, Asset Lifecycle Management, Enterprise Services Automation, Supply Chain Management, and Supplier Relationship Management.

Expand GL Business Unit Management to Allow the Creation of Subledger Business Units

Customers have long asked for the automation of creating sub-ledger business units that are tied to the GL business units. GL delivered the fluid Business Unit Management and now customers want to be able to do a similar creation process for sub-ledger business units.

PeopleSoft Update Images plans to deliver, an integration capability within GL Business Unit Management to enable the creation of subledger business units. Product uptake will be a phased approach starting with AP and AR.

NACHA – Encryption of Sensitive Information

The National Automated Clearing House Association (NACHA) manages the administration, development, and governance of the ACH network, which is the electronic system that facilitates the movement of money in the United States. The rules apply to any personally identifiable information associated with an Employee, Customer or Business. In the FSCM pillar, the Bank Account and associated information must be encrypted similar to what we do with Credit Card information. PeopleSoft plans to deliver compliance to NACHA (National Automated Clearing House Association) Rules. These rules are meant to safeguard sensitive financial and non-financial data and ensure that all ACH transactions are handled smoothly and securely. Sensitive information includes things like bank account numbers and routing numbers, social security numbers, driver's license numbers, and more.

Page and Field Configurator Enhancements

The Page and Field Configurator feature provides organizations the opportunity to move customizations into configurations allowing you to change labels and hide disable or require entry into fields. The Page and Field Configurator shifts your most common customizations from application designer into a configurable framework, reducing the effort to apply application updates. We are reviewing enhancements to the Page and Field Configurator that may include:

PeopleSoft - Ideas Lab

Categories	Discussions	Comments	Latest Post
CS - Campus Solutions - PSFT Ideas	133	129	Ability to Exclude… Myrnaf-Oracle Feb 10, 2022 10:19AM
FSCM - Asset and Maintenance Management - PSFT Ideas	173	393	Enhanced Non-C… Loida Chez-Oracle Nov 2, 2021 8:23AM
FSCM - Billing, Receivables, and eBill Payment - PSFT Ideas	203	164	AR Customer Sta… Andrea Cameron Feb 10, 2022 11:23AM
FSCM - Cash Management and Treasury - PSFT Ideas	90	83	Multiple Transfer… User_PFNNE Feb 1, 2022 9:13AM
FSCM - Contracts - PSFT Ideas	48	47	Support Microso… Wendy Jamison Nov 12, 2021 9:50AM
FSCM - eProcurement - PSFT Ideas	220	383	Require budget p… LaurelLeigh 12:45PM
FSCM - Expenses - PSFT Ideas	271	485	Fluid Travel Auth… User_VRKOR Feb 8, 2022 11:18AM
FSCM - General Ledger - PSFT Ideas	248	225	Journal Upload s… User_4CPZM 10:02AM

FSCM - General Ledger - PSFT Ideas

« 1 2 3 4 5 6 7 8 9 » Sort Hot ▾ Filter All Statuses ▾

26
Journal Upload spreadsheet to show clearer combination error messages
Active 29 views 1 comment 1 new Most recent by User_4CPZM 10:02AM

1
Excel Journal upload validates Chartfields based upon the as of date instead of Journal date
Active 1 view 0 comments Started by User_B1ZBU 9:18AM

15
Fluid Journal Approval Page
Active 78 views 10 comments 1 new Most recent by Janel L Feb 8, 2022 5:41PM

1
Journal Generator should create interunit entries when journal is edited

Open Discussion/Round Table

Questions

1. We have an interest in the NACHA encryption compliance and what others are doing. Saw this posted in MOS today. NACHA compliance is a project we are working on now for our PS modules with bank info.

2. Anyone moving to Oracle Fusion cloud applications in the near future and if using Financial Gateway currently? It is our understanding the Oracle Fusion ERP does not have a robust payment hub and would need to solution for that elsewhere if using Financial Gateway for loading external ach transactions that are outside of the PS modules.

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Open Discussion

Questions, comments, or concerns?