



Kibana Analytics: How to get up and running

Session ID: 101500 | October 11, 2022

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Oracle PeopleSoft

Forward looking statement

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Statements in this presentation relating to Oracle's future plans, expectations, beliefs, intentions, and prospects are "forward-looking statements" and are subject to material risks and uncertainties. A detailed discussion of these factors and other risks that affect our business is contained in Oracle's Securities and Exchange Commission (SEC) filings, including our most recent reports on Form 10-K and Form 10-Q under the heading "Risk Factors." These filings are available on the SEC's website or on Oracle's website at http://www.oracle.com/investor. All information in this presentation is current as of June 2022 and Oracle undertakes no duty to update any statement in light of new information or future events.



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PeopleSoft Information Portal

Everything you need to know in one place

www.peoplesoftinfo.com or oracle.com/peoplesoftinfo

PeopleSoft Video Channel

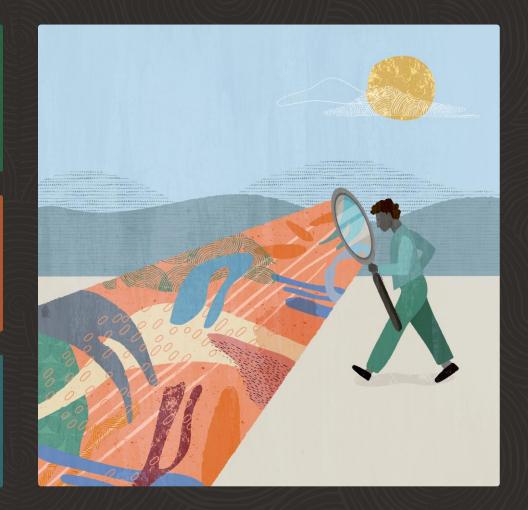
oracle.com/peoplesoftvfo

Delivered Features

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Product Roadmap

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Blogs and Social

PeopleSoft Social Media

Get the latest updates on PeopleSoft

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Let's unpack...

Lifecycle Build your own! Deploy Introduction



Power of the PeopleSoft Search Framework

Global Search

Search across all indexes or a specific group

AI/ML Pipeline

Enable intelligent integrations using Oracle Data Science

Keyword Search

Deeper, free-form search of application data

Data Visualizations

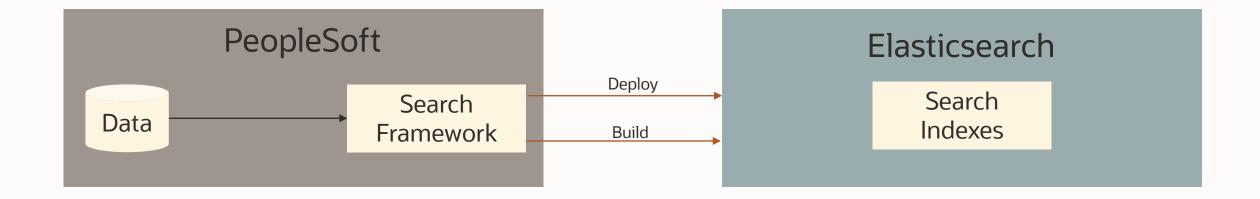
Visualize indexed data as analytics

External Data Integration

Integrate external data using Logstash



How does search work in PeopleSoft?



PeopleBooks Chapter: <u>PeopleSoft Search Framework Architecture</u>



What is Kibana?

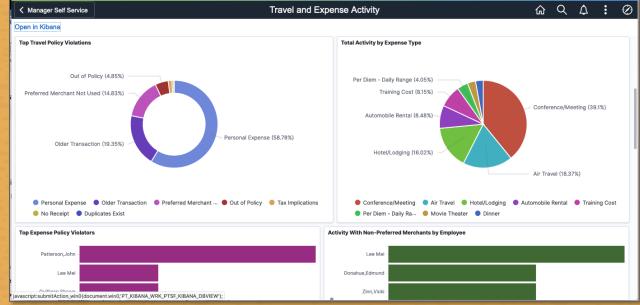




Kibana analytics

- Analytics and visualization platform from Elastic
 - Relies on Elasticsearch indexes
 - Multiple mechanisms to filter data
 - Flexible and intuitive interface with a variety of visualizations
 - Geographic distribution of data
 - Time series distribution of data

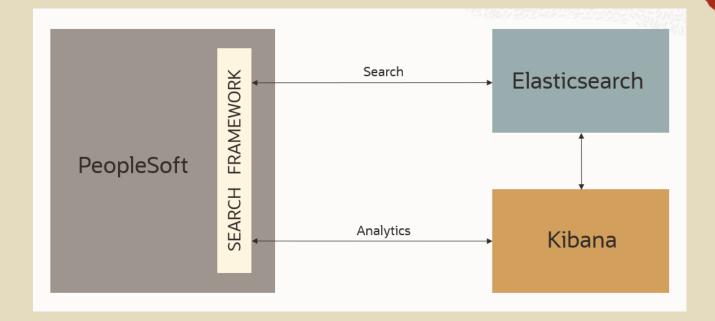






How does it work in PeopleSoft?

- Access Kibana analytics from within the PeopleSoft application
- Kibana uses preexisting application search indexes
- Security based on search authorization
- No load on the transactional database





Low cost and high value

EXTEND

Framework allows customers to extend and/or build their own.

USE

Deploy application delivered Kibana analytics.

INSTALLATION

Customers must use PeopleSoft delivered version of ELK. Installation scripts are part of PeopleTools (ELK DPK).

LICENSING

No additional licensing is involved. Low implementation cost.







Installation

- PeopleTools delivered ELK DPK to install Elasticsearch, Logstash, and Kibana.
 - Run the script interactively or run it in silent mode with prepared config file.
 - Install Elasticsearch and Kibana together or separately.
 - Install Kibana on same server where Elasticsearch is installed or install it on a separate server.
- Connect Kibana to Elasticsearch.
- 3. Start the Kibana service.

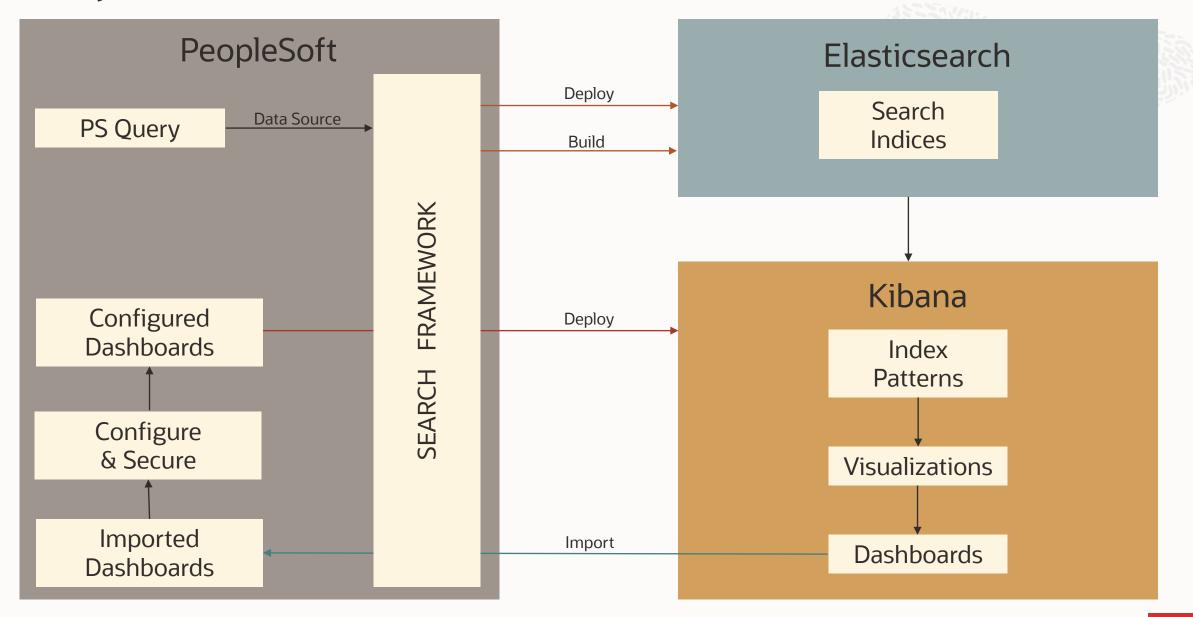
Start with PeopleSoft Info Portal

PeopleBooks: <u>Setting Up Kibana in PeopleSoft</u>

ELK DPK Install Guide (8.59) ELK DPK Install Guide (8.58)

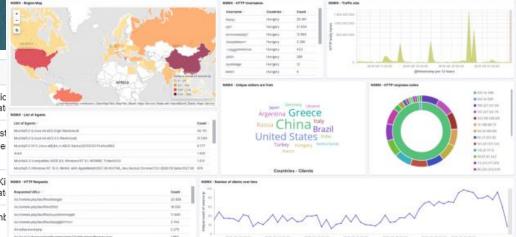


Lifecycle of Kibana



Delivered Kibana Analytics - HCM

Search Definition	Dashboard Name	Tile Name	Role(s)
HC_HR_WF_DIVERSITY	Kibana Visualizer - Workforce Equity Dashboard	Workforce Equity Tile	HR Analytic Administrat
HC_TL_HC_TL_GBL_TIMESHEET, HC_TL_GBL_TIMESHEET_SCHEDULE	Kibana Visualizations: Reported Time Insight Dashboard	Reported Time Insight Tile	TL Administ TL Manage Fluid
HC_GP_ABS_RQST	Kibana Visualizations: Absence Event Insights Dashboard	Absence Event Insight Tile	Absence Ki Administrat
GP_KIB_ED_GN_SRCH, GP_KIB_ERN_DED_GN	Global Payroll Insights Dashboard	Global Payroll Insight Home	Fluid Dasht GP GP Adminis
HC_HRS_APP_INDEX	Application Details Dashboard (see Using the PeopleSoft Fluid User Interface to View Kibana Visualizations for Recruiters)	Application - External vs Internal	Recruiter Fluid Recruiting Manag Fluid Recruitment Admi Fluid
HC_HR_PERSON	Kibana Visualizer - Workforce Composition Dashboard	N/A	Workforce Composition Adm
HC_BEN_BENEFIT_DEP, HC_BEN_BENEFIT_EE, HC_BEN_BENEFIT_HST2	Kibana Benefits Utilization Dashboard	Benefits Utilization Tile	Benefits Analyst Benefits Analytics Admin
HC_HS_INCIDENT_DATA	Kibana Visualizer - Incident Analytics Dashboard	Incident Analytics Tile	Health and Safety ADM Fluid
HC_HPY_MGMT_CHQ_CAN, HC_HPY_CAT_CAN	Kibana Visualizer - Canada Payroll Cost Analytics Dashboard	Canada Payroll Cost Tile	NA Payroll Cost Analytics CAN
HC_HPY_MGMT_CHK_US, HC_HPY_CAT_US	Kibana Visualizer - U.S. Payroll Cost Analytics Dashboard	U.S. Payroll Cost Tile	NA Payroll Cost Analytics US



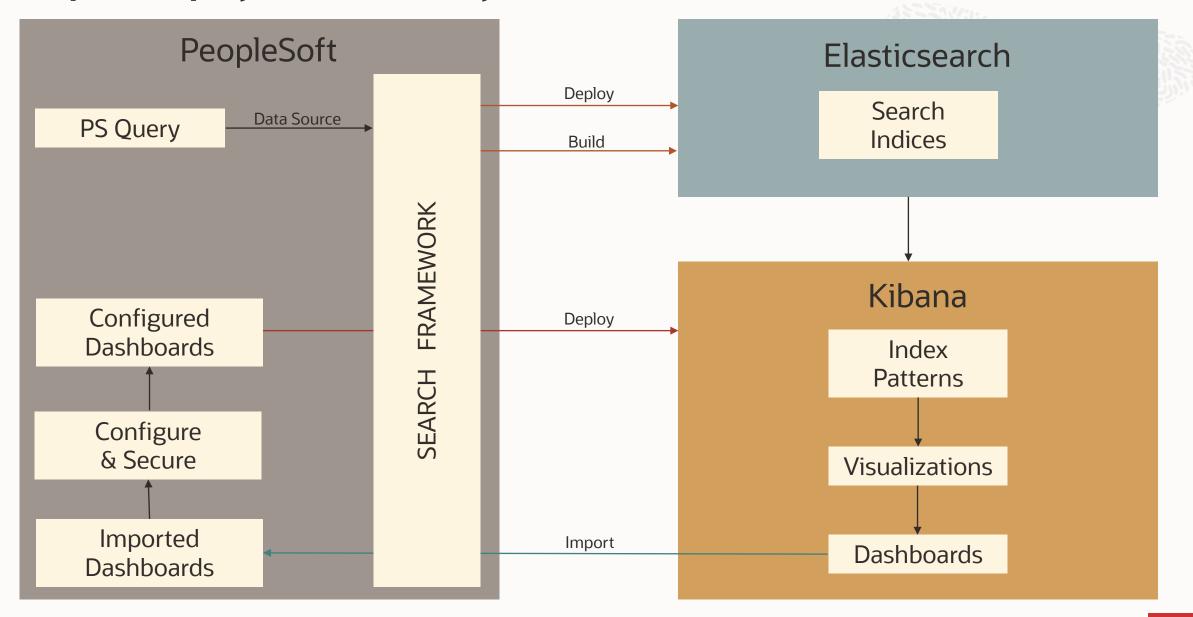
https://docs.oracle.com/cd/E52319 01/infoportal/pivot grids.html#kibana-tab

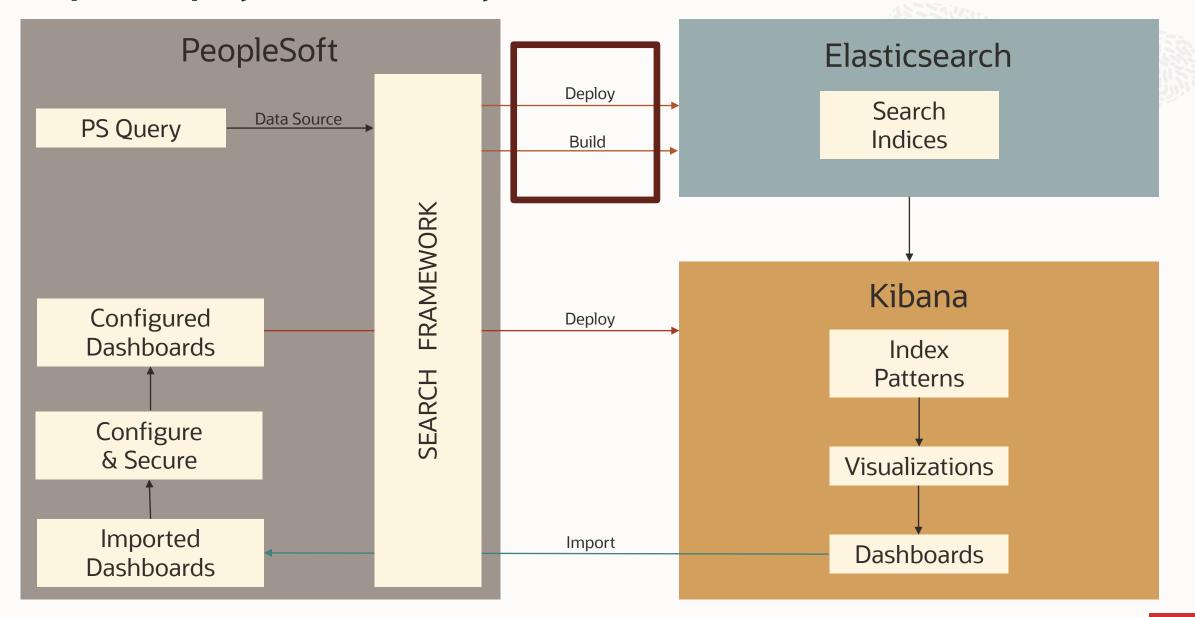
Delivered Kibana Analytics - FSCM

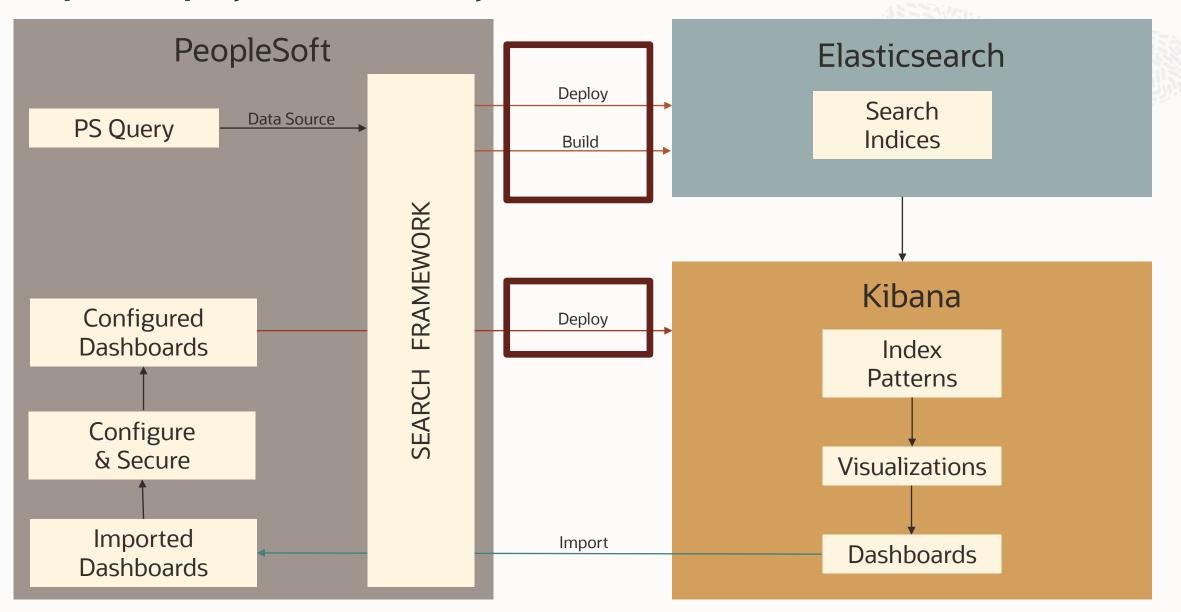
Search Definitions Used for Kibana	Product(s)	Kibana Dashboard(S)	Role(S) Assigned
EP_CA_HDR_KIB	Contracts	Using Kibana Dashboards for Contracts	Kibana CA Edit Privilege Kibana CA View Privilege
EP_EX_SRCH_RISK_EXCP_KIB	Expenses	Travel Policy Violations Dashboard	Kibana EX Edit Privilege Kibana EX View Privilege
EP_EX_SRCH_EMP_EXCP_KIB	Expenses	My Proxy Expense Activity Dashboard	Kibana EX Edit Privilege Kibana EX View Privilege
EP_EX_SRCH_PERF_OPR_KIB	Expenses	Performance & Operations Dashboard	Kibana EX Edit Privilege Kibana EX View Privilege
EP_GL_LEDGER_KIB	General Ledger	Financial Performance Analysis Dashboard	Kibana GL Edit Privilege Kibana GL View Privilege
EP_GL_JOURNAL_KIB	General Ledger	Financial Position Trending Dashboard GL Operational Insights Dashboard	Kibana GL Edit Privilege Kibana GL View Privilege
EP_GL_ACT_BUDG_LEDG_KIB	General Ledger	My Budget Dashboard Controller's Key Metrics Dashboard	Kibana GL Edit Privilege Kibana GL View Privilege
EP_WM_WO_RESOURCES_KIB	Maintenance Management	Work Order Labor Assignments Dashboard Work Order Asset Maintenance History Dashboard	Kibana MM Edit Privilege Kibana MM View Privilege
EP_AP_VOUCHERS	Payables	Early Detection and Monitoring Dashboard Trend Analysis Dashboard	Kibana AP Edit Privilege Kibana AP View Privilege
EP_PO_CONTRACT_KIB	Purchasing	Procurement Contracts Dashboard	Kibana PO Edit Privilege Kibana PO View Privilege
EP_PO_RECEIPTS_KIB	Purchasing	Purchasing Effectiveness Dashboard Purchasing Operations Dashboard	Kibana PO Edit Privilege Kibana PO View Privilege
EP_AR_ITEM_ACT_COLL	Receivables	Using Kibana Dashboards for Receivables	Kibana AR Edit Privilege Kibana AR View Privilege

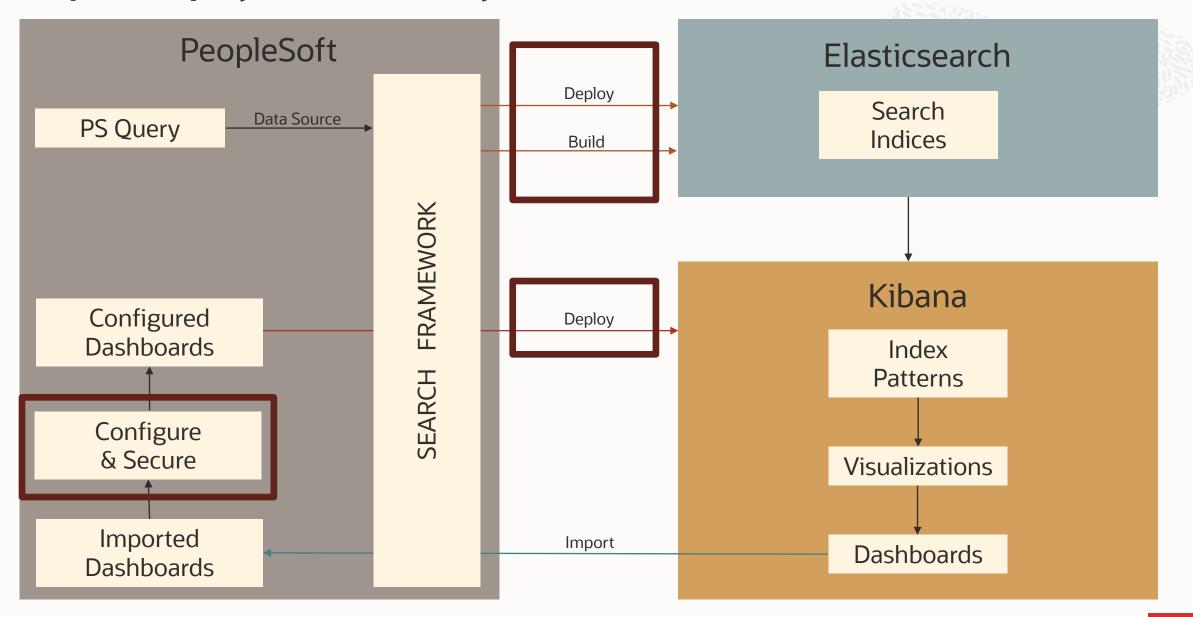


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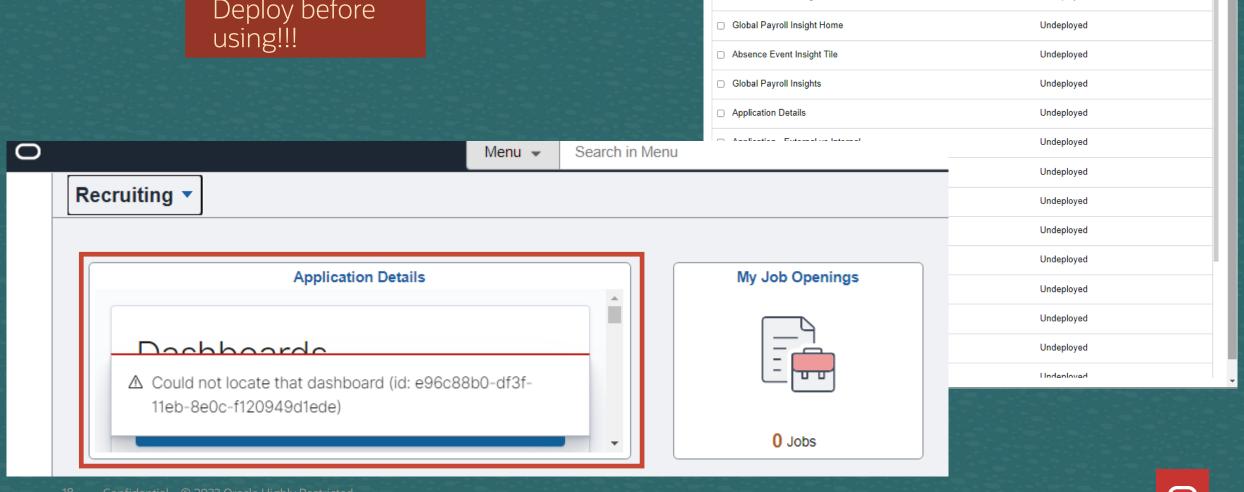






Reminder

Deploy before using!!!



Deploy Status ◊

Undeployed

19 rows

[록] Q] ↑↓]

Deploy Kibana Dashboards

≺ Manager Self Service

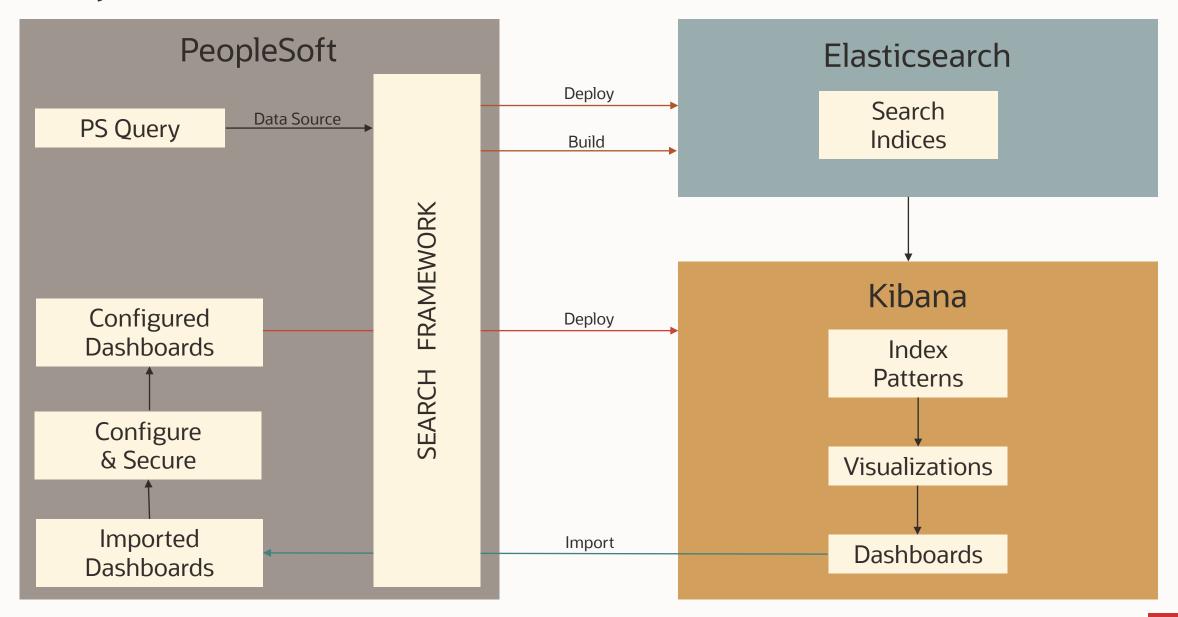
□ Dashboard Name ◊

☐ Absence Event Insights

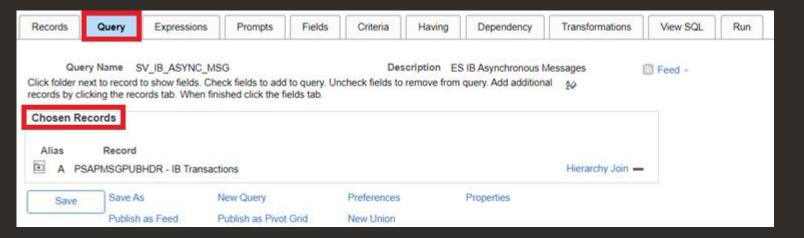
▼ Dashboards

Build Your Own!

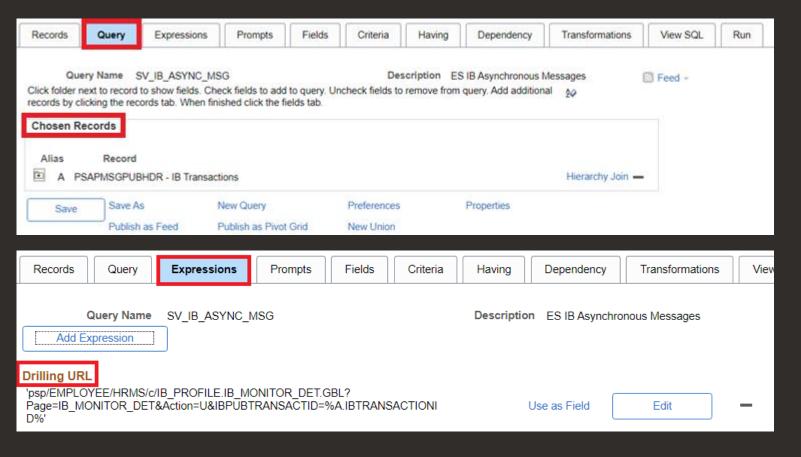
Lifecycle of Kibana



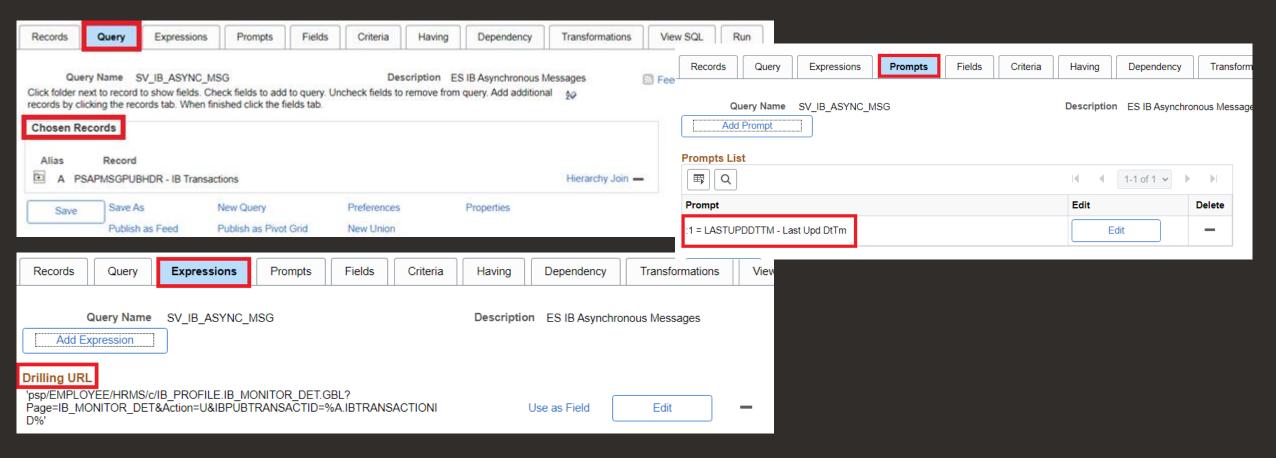
Data Source – PS Query/Connected Query



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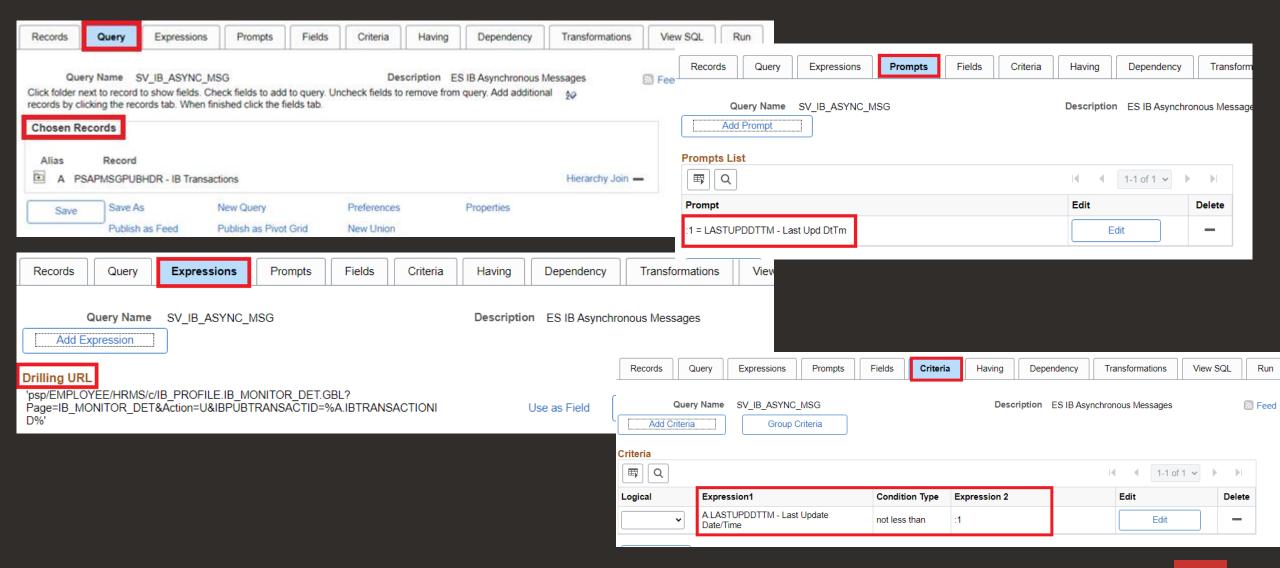


Data Source – PS Query/Connected Query

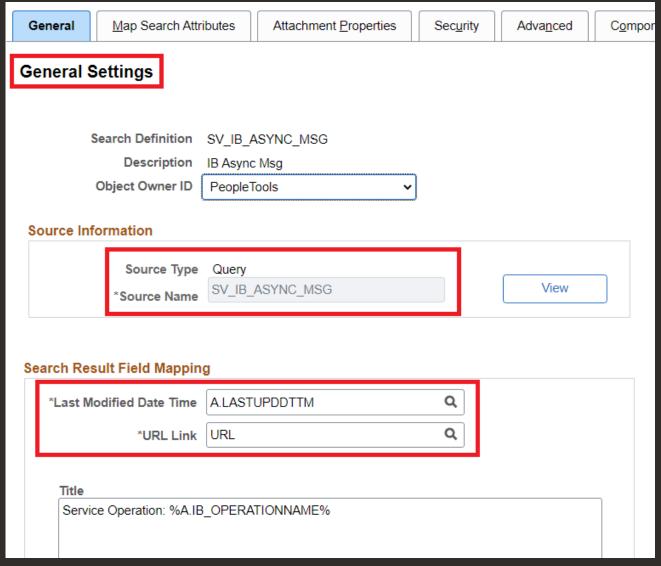




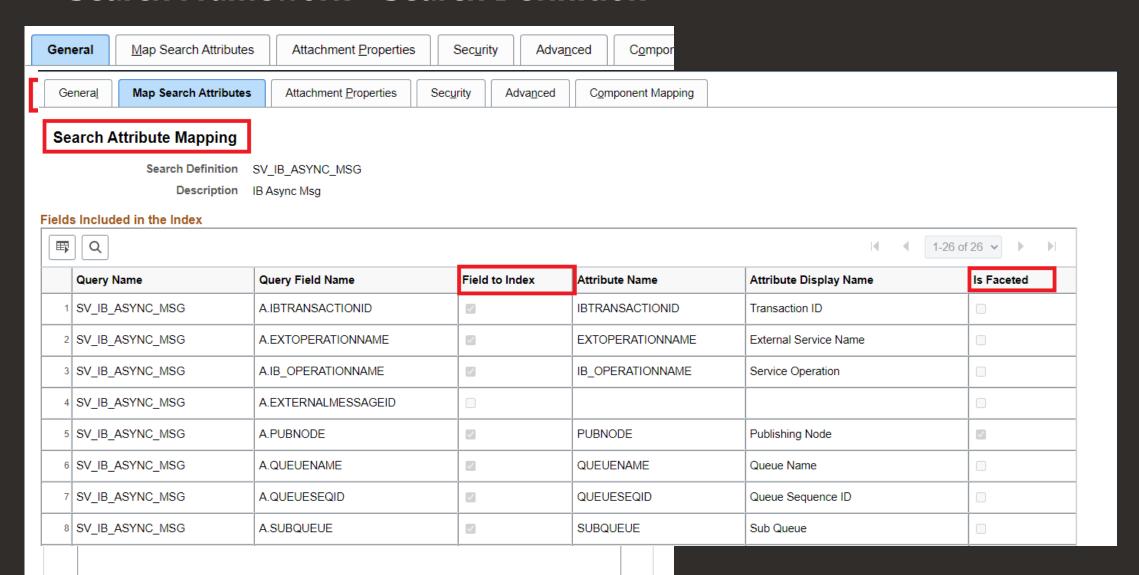
Data Source – PS Query/Connected Query



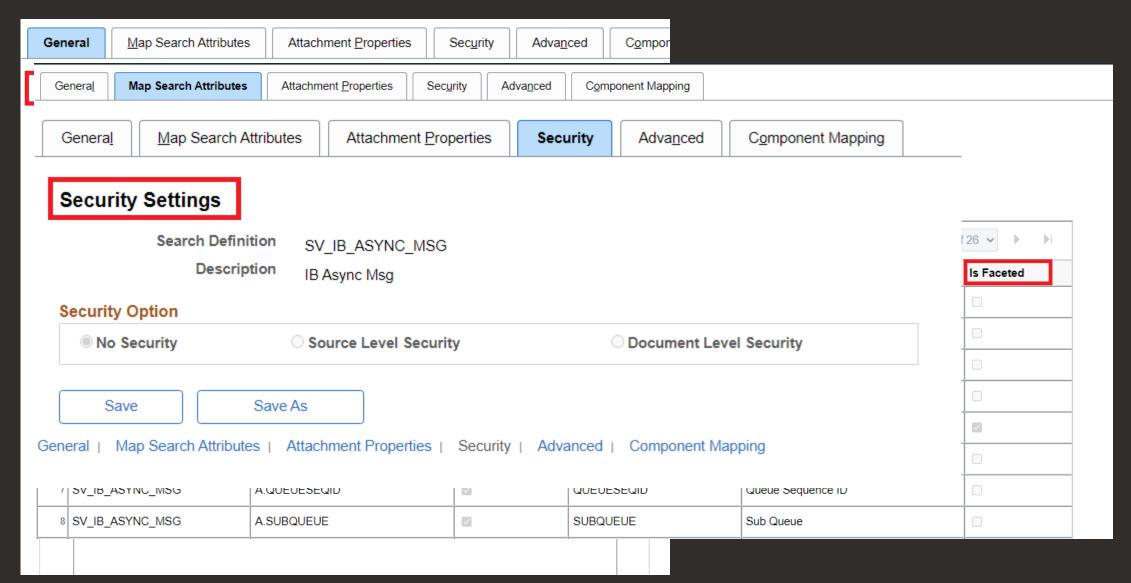
Search Framework – Search Definition



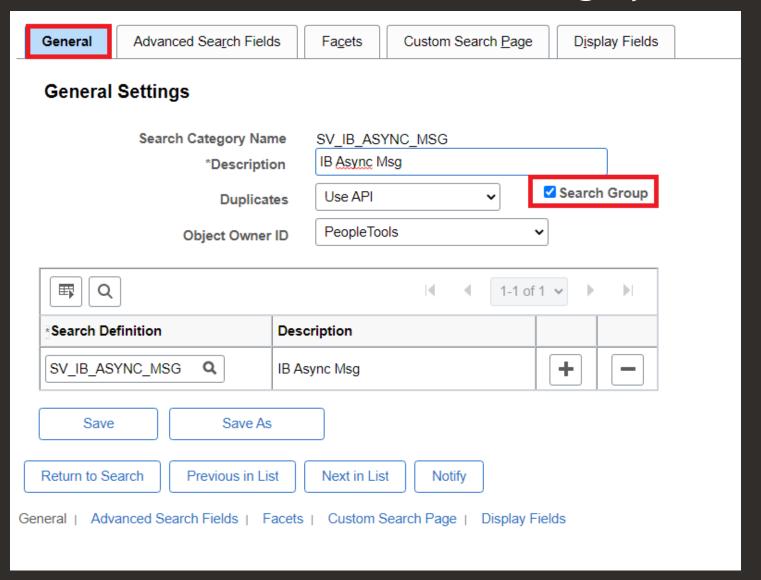
Search Framework – Search Definition



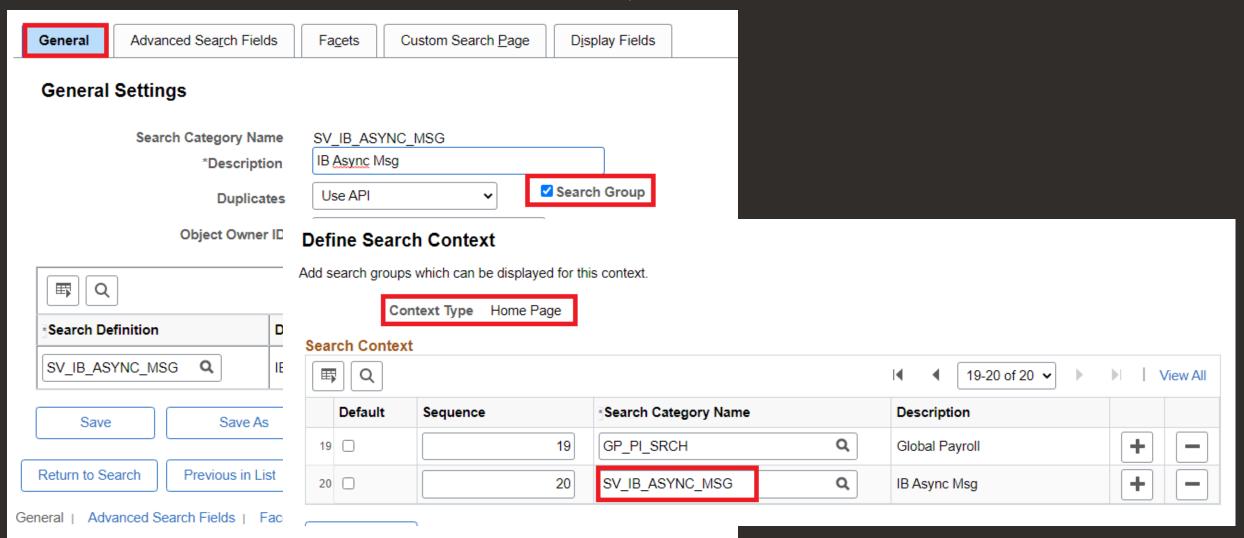
Search Framework – Search Definition



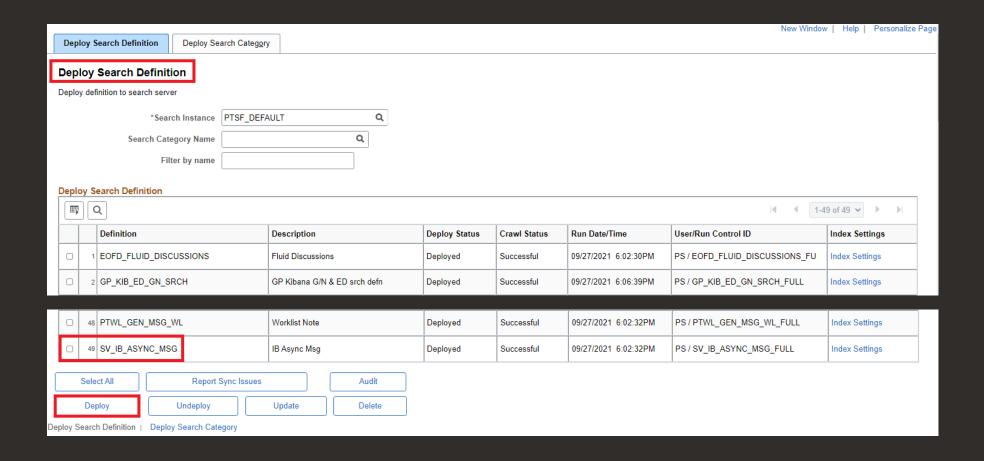
Search Framework – Search Category, Search Context



Search Framework – Search Category, Search Context

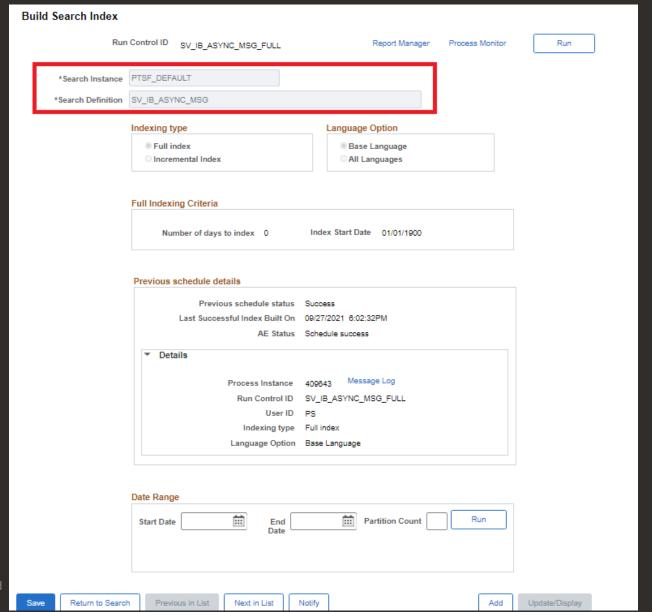


Search Framework – Deploy Search Definition



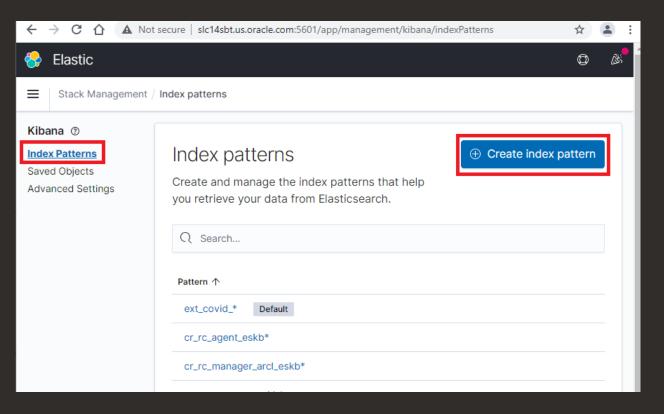


Search Framework – Build Search Index



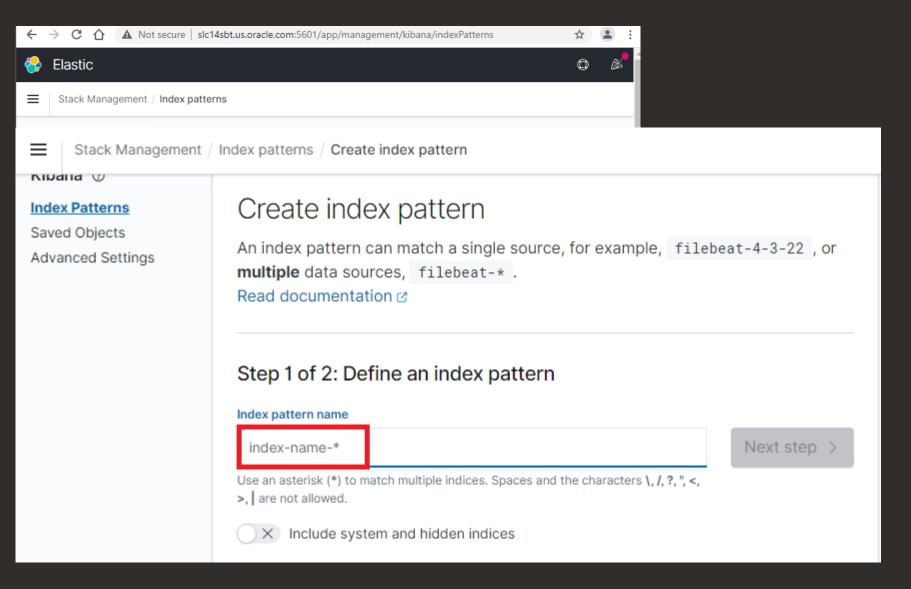


Kibana – Create Index Pattern



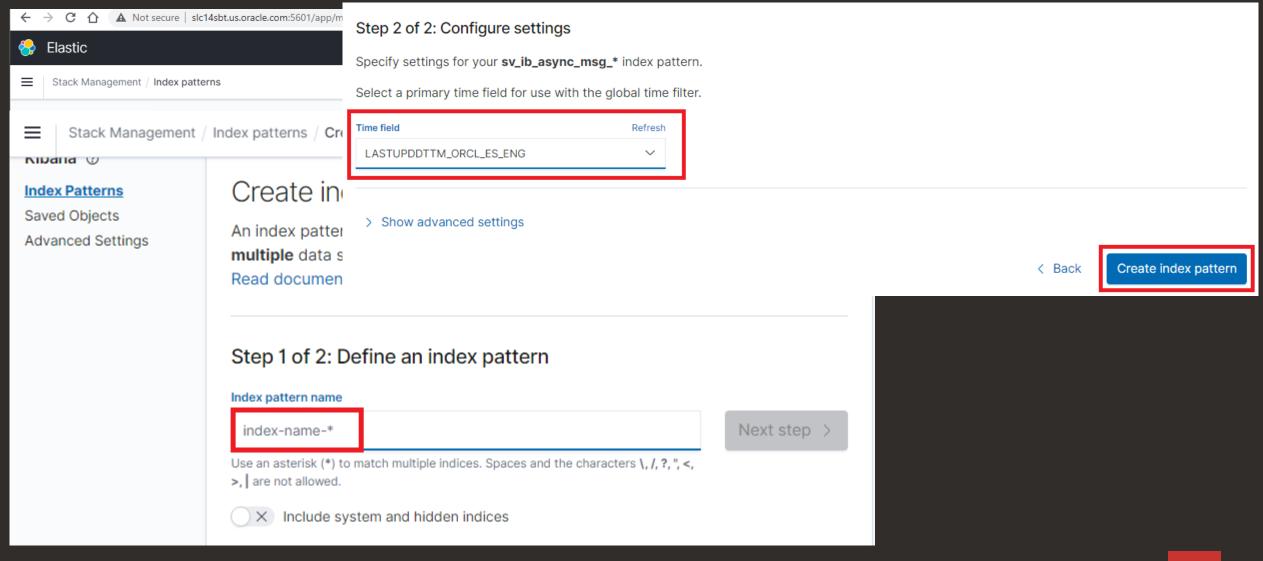


Kibana – Create Index Pattern

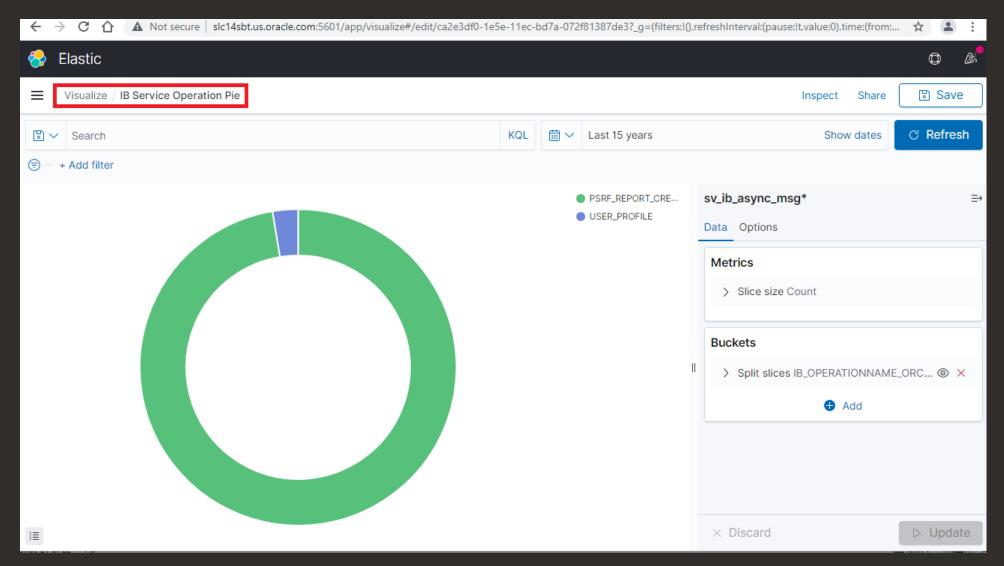




Kibana – Create Index Pattern

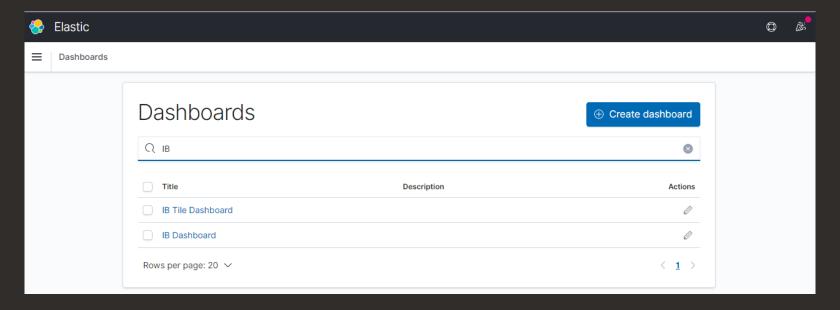


Kibana – Create Visualizations

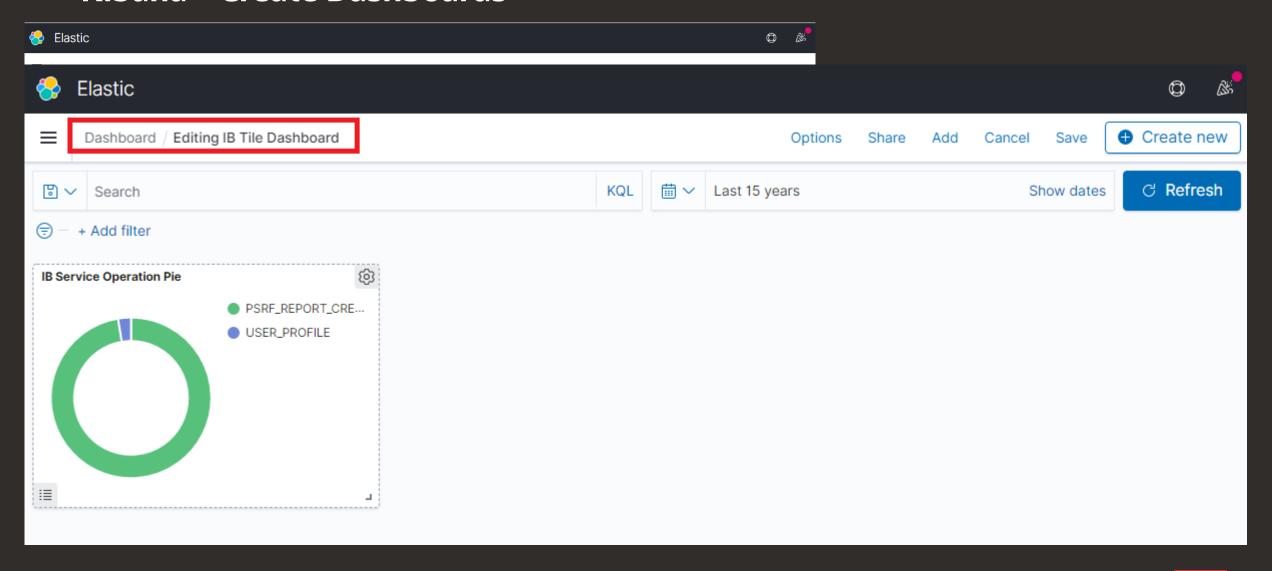




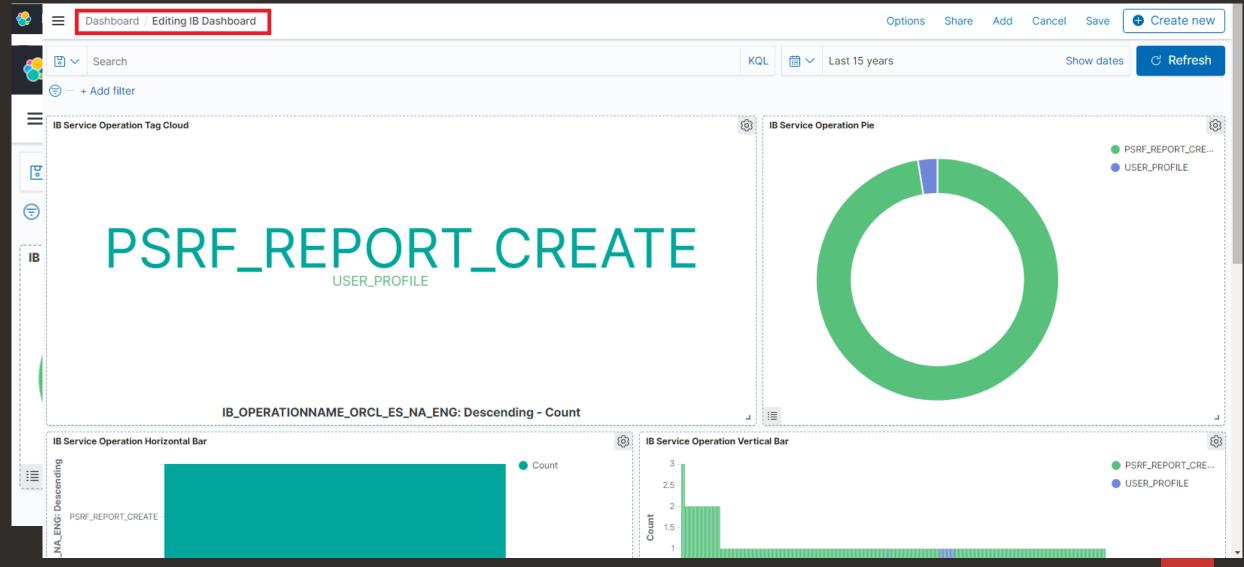
Kibana – Create Dashboards



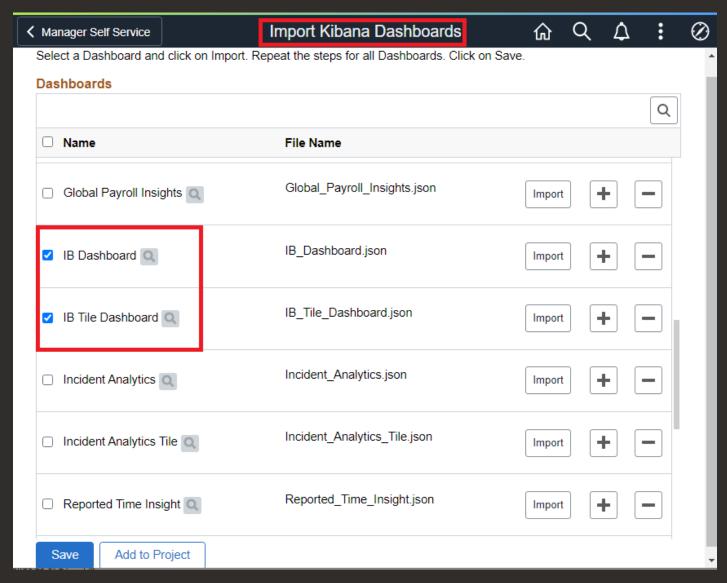
Kibana – Create Dashboards



Kibana – Create Dashboards

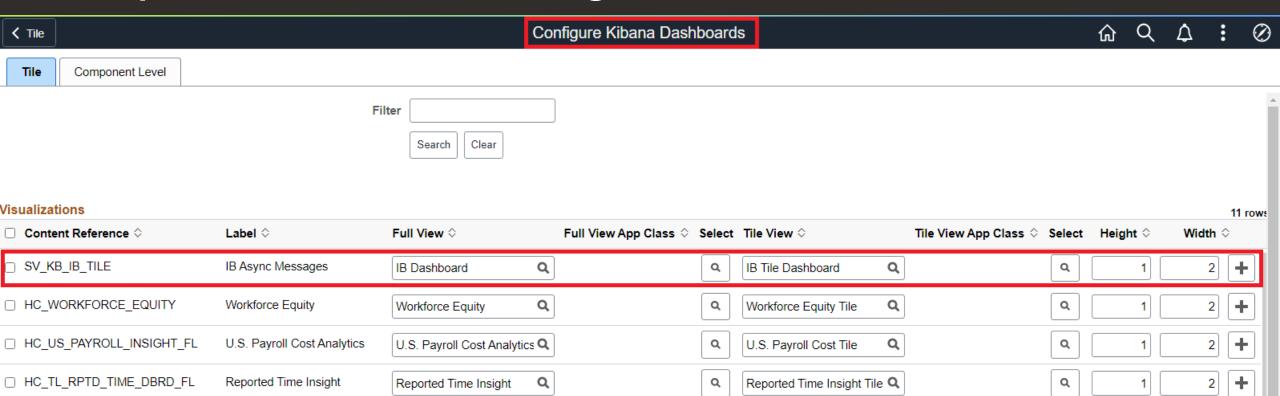


PeopleSoft Kibana Admin – Import Dashboards from Kibana



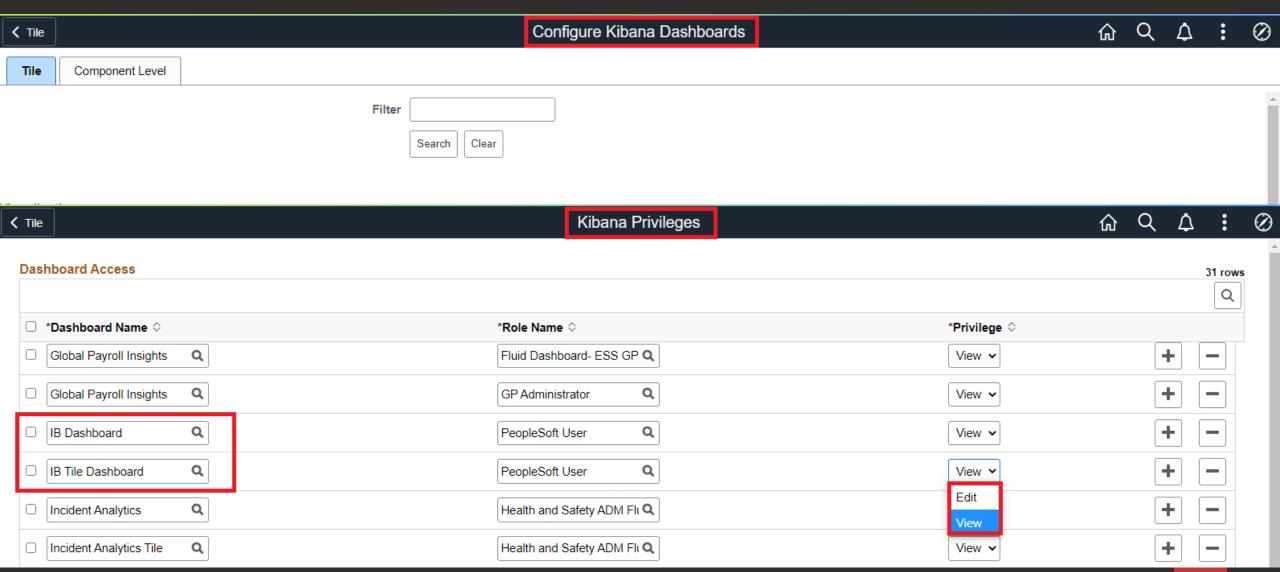


PeopleSoft Kibana Admin – Configure & Secure

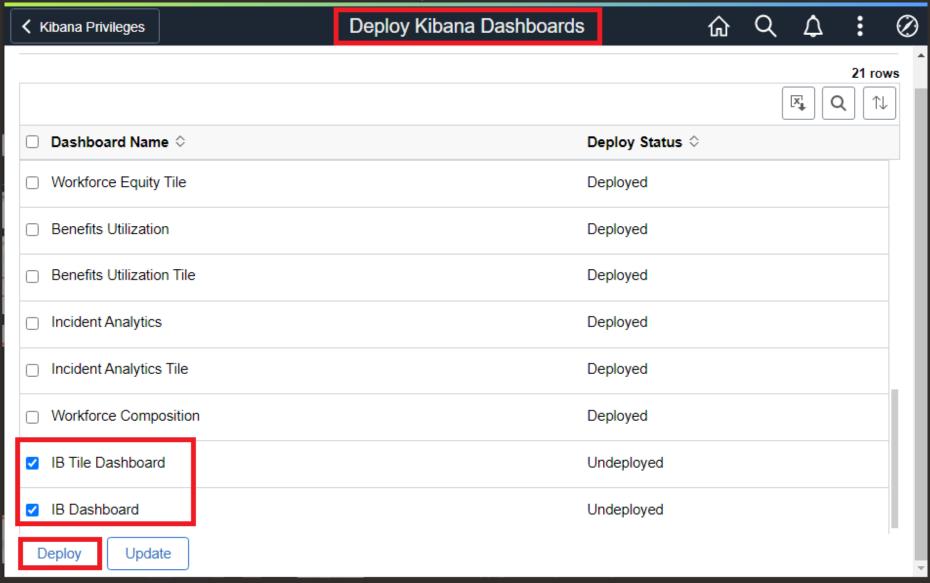




PeopleSoft Kibana Admin – Configure & Secure



PeopleSoft Kibana Admin - Deploy Dashboards to Kibana





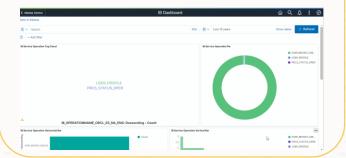
Steps to build analytics



Search Framework

Import, Configure & Secure Dashboards 'IB Dashboard' and 'IB Tile Dashboard'







Build Visualizations and Dashboards 'IB Dashboard' and 'IB Tile Dashboard'

PSRF_REPORT_CREATE

Search Framework



Impact

- Changes to header layout for global search
- Changes to component search UI

Value

- Search-centric navigation experience with suggestions
- Consistent and unified component search experience
- Granular control of PII and sensitive data in search and analytics
- RTI improvements



PeopleTools 8.59

- Prominent global search on homepage
- Search suggestions
- External data integration
- Real time indexing

PeopleTools 8.60

- Configurable Search
- Data masking support for search and analytics

Innovators using Kibana











More customer stories coming soon...

PeopleSoft Innovators Page: https://docs.oracle.com/cd/E52319 01/infoportal/innovators.html

PeopleTools Feature Innovators: https://docs.oracle.com/cd/E52319 01/infoportal/feature innovators.html#kdan

HCM Feature Innovators: https://docs.oracle.com/cd/E52319 01/infoportal/feature innovators.html#tab2





Ideas Lab

participate in the roadmap

Step 1

Submit ideas directly to PeopleSoft Development.

Step 2

Search for ideas that have already been submitted.

Step 3

Vote on ideas to emphasize their importance and influence adoption

Step 4

Add comments and suggestions.

Step 5

Get idea status updates from Development.





sessions of interest

Search, RTI, Kibana

Session	Date	Time (US Eastern)
Kibana Analytics: How to get up and running	Tue, Oct 11	4:00 PM – 5:00 PM
Kibana Analytics: Getting the most out of your deployments	Wed, Oct 12	5:00 PM – 6:00 PM
Search and Kibana Analytics: Customer Panel Discussion	Wed, Oct 12	11:30 AM – 12:30 PM
Search and Kibana Analytics: FAQs, Tips, and Best Practices from Oracle	Thu, Oct 13	11:00 AM – 12:00 PM
	Kibana Analytics: How to get up and running Kibana Analytics: Getting the most out of your deployments Search and Kibana Analytics: Customer Panel Discussion Search and Kibana Analytics: FAQs, Tips, and Best	Kibana Analytics: How to get up and running Tue, Oct 11 Kibana Analytics: Getting the most out of your deployments Wed, Oct 12 Search and Kibana Analytics: Customer Panel Discussion Wed, Oct 12 Search and Kibana Analytics: FAQs, Tips, and Best Thu, Oct 13

Thank You

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